

Winger Tax Service

904 North Orchard Drive
North Manchester, Indiana 46962
260-306-3100 - wingertax@gmail.com

Welcome to the 2025 tax season... 10 years ago Elsie Duffy retired and blessed our family with the opportunity to merge her customers with Winger Tax Service. We wouldn't be here if it weren't for every single one of you. Thank you. Cheers to the next 10 years!

Please be advised that as of the 2025 tax season Winger Tax Service will provide Drop-Off or On-line Services ONLY. There will no longer be face-to-face preparations provided.

(not to be confused with schedule pick up times. See below.)

- ❖ Drop off Services: This is a convenient, safe, and secure way for you to turn your information in. You are welcome to bring your information during regular business hours or you can simply drop off your information with a completed Client Information Sheet in our secure drop box located just outside the breezeway door. We contact you to let you know we've got it, you advise us of any questions or concerns, we process it, then contact you to schedule a time to pick up.
NEW Reusable folders are now available for your convenience located next to the drop box.
- ❖ On-line Services: Our Secure File Pro offers a secure link for you to upload your tax information directly to us, communicate with our preparer, review your return, sign, and make your payment. The link can be found on our website listed below.
- ❖ Our Website: This site offers a place where you can find our current hours of operation, copies of forms, current event information, updated policy information, and much more!
www.wingertaxservice.com.
- ❖ Scheduled Pick up times: Scheduling a dedicated time for pick ups allows us to meet with each of you face-to-face. It gives us a chance to review and discuss your return and further ensures the accuracy of your return before it is filed.
- ❖ Client Information Sheet: "Do I need to fill this out? Again?" Yes! This document serves as a communication tool and helps us be sure we are preparing your return accurately. Don't worry, we don't need it turned in until you submit all of your documents. Thank you in advance for taking the time to complete this form.
- ❖ Cash or Check: We do accept credit cards, although, if possible we ask that you please consider paying with Cash or Check. Thank you.

Information on Changes to 2025/2026 Tax Years on the Back ⇨

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- ❖ "One Big Beautiful Bill Act" (OBBBA) The 2025 tax season, for filing 2025 tax returns in early 2026, includes significant changes from the "One Big Beautiful Bill Act" (OBBBA) passed in July 2025, in addition to standard annual inflation adjustments. Key changes involve several things including: "No Tax on Tips", "No Tax on Overtime", "No Tax on Car Loan Interest", Deduction for Seniors, new temporary deductions, increased standard deductions and credits, and the elimination of some clean energy credits. More information on this topic, and how it may affect you, can be found on our website or at <https://www.irs.gov/newsroom/one-big-beautiful-bill-provisions>
- ❖ EXPECT Delays in IRS refunds. There is a new **mandate to use direct deposit** and increase fraud prevention measures. Primary Cause of Delays: Phasing Out Paper Checks is A significant change for the 2025 tax year was the implementation of Executive Order 14247, which has begun phasing out paper checks since September 30, 2025. **Direct Deposit Requirement:** Most taxpayers will be required to provide bank account details for direct deposit. Taxpayers who do not provide this information or request an exception face a mandatory **six-week hold** on their paper check refund while the IRS requests banking information by mail. **Faster Method:** E-filing with direct deposit remains the fastest way to receive a refund, with most issued within 21 days.
- ❖ Check your paystub. Unfortunately, many folks have found out the hard way that they do not have enough money being withheld from their checks throughout the year to cover their annual tax liability. The IRS encourages all taxpayers to review their federal withholding annually, especially when personal or financial situations change. If you have questions on what to look for please feel free to give us a call or check out the free online calculation tool link on our website.

Most Sincerely,

Jim and Heather Winger